

Te whai hua - kia ora!

# sorted in Schools

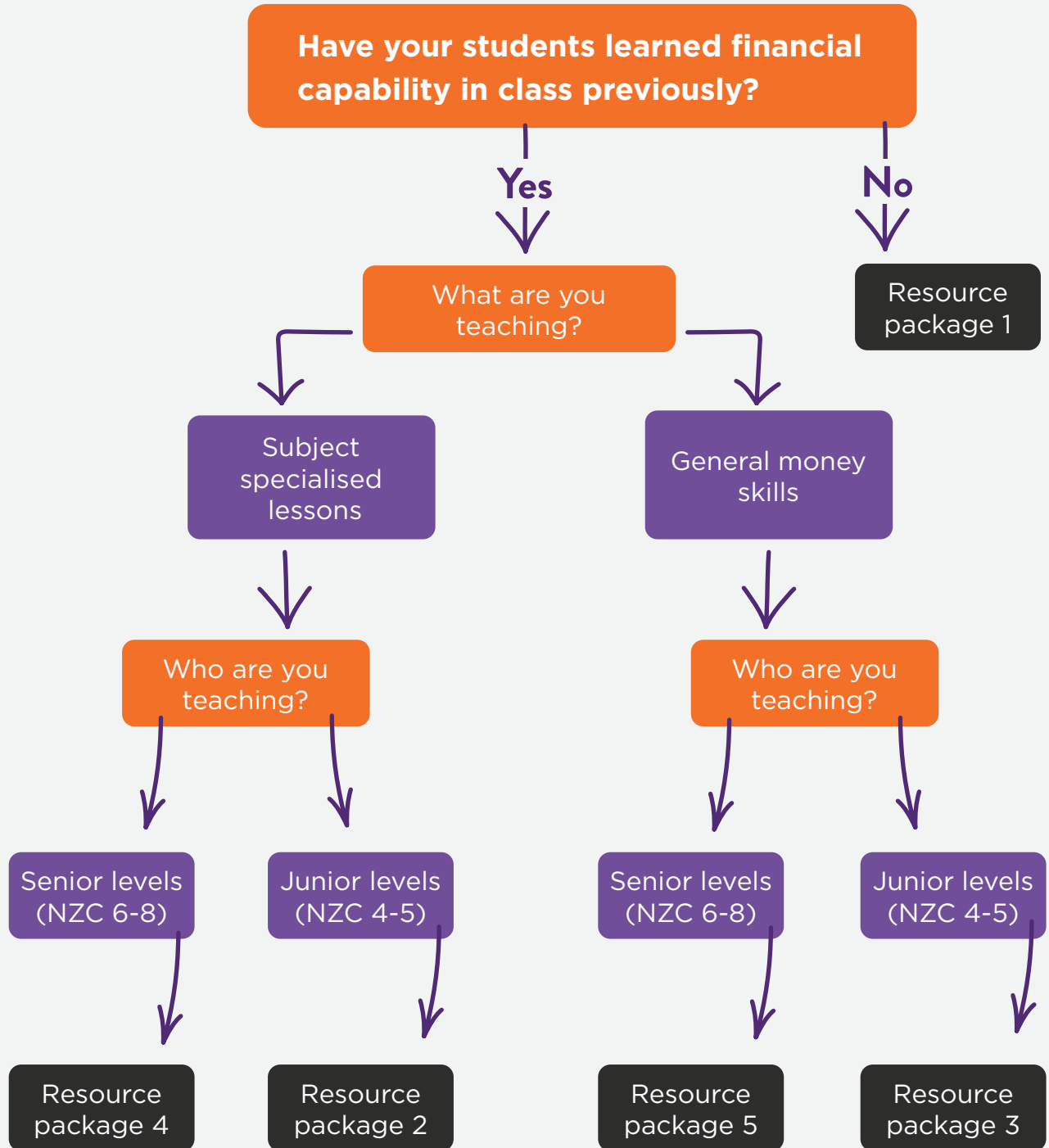
## Welcome

to our guide to the Sorted in Schools' financial resources. This guide helps you find a resource package suitable for your curriculum level and learning area.

Follow the questions in the flowchart below and click on the resource package in the black box.



[sortedinschools.org.nz](http://sortedinschools.org.nz)



## Resource package 1. Getting started



### Starter pack interactive



- ✓ Four online modules where students can earn rewards.
- ✓ A great introduction to the Sorted in Schools' programme.
- ✓ Covers money topics such as payslips, tax, spending and saving.

### Supermarket shopper interactive and party planner interactive



- ✓ Online activities about budgeting and the difference between needs and wants.
- ✓ Provides immediate feedback on student money choices.
- ✓ Includes extension activities.

## Resource package 2. Subject lesson resources



### Individual learning



#### Junior lesson planners

- ✓ 10-week paper-based planner that can be used for self-directed learning.
- ✓ Themed and integrated lessons with Mathematics, English, Social Sciences, Digital Technology or Health.

#### Life lesson resources

#### Taxation module



- ✓ PDF booklet with six topics that introduce how taxation works in Aotearoa.
- ✓ Includes taxation learning progressions for curriculum levels 4-8.\*

\* Developed in consultation with Inland Revenue and based on the Financial Capability Progressions.



### KiwiSaver pick-a-path interactive



- ✓ Online activity where students learn the impact of choices on KiwiSaver.
- ✓ Provides various scenarios of what retirement may look like.

### Surviving in retirement interactive



- ✓ Online activity where students learn how important life choices impact budgeting in retirement.
- ✓ Provides an opportunity for students to consider various life paths.

### Investing in shares



- ✓ Various teaching and learning materials that introduces how investing in shares works.
- ✓ Group project and simulation activity aligned to curriculum level 5 Statistics.

## Resource package 3. Resources that are culturally responsive



### Student planner Pacific edition



- ✓ Two 10-week student planners that includes eight Sorted themes.
- ✓ Various activities around the concepts of Financial Identity and Sustainability.
- ✓ Focuses on setting goals which includes retirement, KiwiSaver, investing and insurance.



### Money stories Pacific edition



- ✓ An online e-learning module that reflects Pacific stories and communities.
- ✓ Six money topics, which include video resources and student checklists for student evaluation.

### Motu quest interactive



- ✓ An interactive game that build knowledge about finances and Pacific culture.
- ✓ Opportunity to test students on their knowledge of different money topics.
- ✓ Covers eight Pacific nations' cultures, and languages.

# Resource package 4. Subject-based resources - achievement standards



Sorted in Schools' NCEA Achievement standard resources are designed to teach students about money at curriculum level 6 to 8.

All Sorted in Schools' assessment materials are NZQA accredited and ready to be used in your classroom.

Resources for Achievement Standards are available for Mathematics, Economics, and Statistics.

NCEA Level	Module title	AS number	AS title	Subject area	Themes
1	Money matters	AS91026	Apply numeric reasoning in solving problems	Mathematics	Debt, Goals, KiwiSaver, Managing my money
2	Economic data, issues and analysis	AS91226	Analyse statistical data relating to two contemporary economic issues	Economics	KiwiSaver, Retirement, Saving
2	Questionnaire design	AS91263	Design a questionnaire	Statistics	Investing, KiwiSaver, Saving
2	Statistical inference	AS91264	Use statistical methods to make an inference	Statistics	KiwiSaver, Managing my money, Retirement
2	Statistical reports	AS91266	Evaluate a statistical report	Statistics	Investing, KiwiSaver, Retirement



# Resource package 5. Integrated resources - unit standards



Sorted in Schools' NCEA unit standard resources are designed to teach students about money at Curriculum levels 6 to 8.

All Sorted in Schools' assessment materials are NZQA accredited and ready to be used in your classroom.

Achieved, Merit and Excellence grades are available for these Unit Standards.

NCEA Level	Module title	US number	US title	Subject area	Themes
1	Ages and stages	US28087	Demonstrate knowledge of the effect of life stages on personal income	Core skills - Financial capability	Retirement, Saving, KiwiSaver, Investing
1	Credit and debt	US28088	Analyse statistical data relating to two contemporary economic issues	Core skills - Financial capability	Debt, Managing my money
1	Goal getters	US28089	Demonstrate knowledge of personal financial goal setting	Core skills - Financial capability	Goals, Saving, Managing my money
1	Future focus	US28090	Demonstrate knowledge of selected personal financial saving and investment options that provide financial benefits	Core skills - Financial capability	Saving, Investment, KiwiSaver
2	Finding life's waves	US28092	Explain the effect of significant life events on personal income at different life stages	Core skills - Financial capability	Retirement, Saving, KiwiSaver, Goals, Managing my money, Insurance
2	Funding study	US28093	Describe tertiary study funding options and potential financial consequences for future choices and responsibilities	Core skills - Financial capability	Debt, Investing, Goals

2	Budgeting and goal setting	US28094	Produce a household budget, set a financial goal and review and adjust to achieve the goal	Core skills – Financial capability	Retirement, Saving, Goals, Managing my money
2	Investment options	US28095	Explain personal financial savings and investment options	Core skills – Financial capability	Core skills – Financial capability
2	Keeping ourselves covered	US28096	Explain insurance products as financial risk management strategies for personal finances	Core skills – Financial capability	Insurance
3	Personal Income	US28098	Evaluate options to increase personal income	Core skills – Financial capability	Saving, Goals, Managing my money
3	*Assessment materials only	US28099	Evaluate credit options and select debt management strategies to manage personal finances	Core skills – Financial capability	Debt, Investing, Goals
3	* Assessment materials only	US28100	Develop a plan to show how a budget contributes to achieving a long-term personal financial goal	Core skills – Financial capability	Goals, Saving, Managing my money
3	*Assessment materials only	US28103	Analyse and select personal financing options for purchasing a property	Core skills – Financial capability	Saving, Investing, KiwiSaver
3	Impacts on My Finances	US28104	Analyse external risk factors and select strategies to manage their impact on personal finances	Core skills – Financial capability	Goals, Managing my money

\* Assessment materials only' standard resources don't provide a student booklet (i.e. learning workbook). Students can use the booklets from other related modules.

