

# Junior resources matrix









Click the resource title to check the materials

Sorted in Schools' junior resources allow students to start building financial capability.

The resources can be integrated into learning areas through learning activities structured around money themes.

## Key

### Topic

-  All themes
-  KiwiSaver
-  Retirement
-  Debt
-  Investing
-  Goals
-  Managing my money
-  Saving
-  Insurance

### Subject

-  Mathematics and Statistics
-  Economics
-  Social Science
-  English
-  Health
-  Digital Technology
-  Whanau/Elective class

### Concept

-  Pacific edition



## Resource Format

## Resource Title

### Interactive resources

Digital interactive to help students understand key financial capability concepts

Starter pack  

KiwiSaver pick a path  

Party planner   

Supermarket shopper   

Surviving in retirement    

Motu quest   




### Planners

Student planner resources which include a variety of activities for independent, self-paced learning

### Junior student planners

Themes and subject areas (more info on the next page)

- 
- 
- 
- 
- 
- 
- 

Student planners - Pacific edition   

### Guides

Additional resources that explain key money concepts

Sorted themes PPT slides / Infographics / Booklets  

### E-Learning

Online modules that include self-reflection and video materials

Money stories - Pacific edition   

### Lesson booklets / slides

Teacher's lesson materials including student workbooks and lesson slides

Taxation modules  

Investing in shares  

# Junior planners - Financial capability concepts

Sorted in Schools' junior planners focus on two financial capability concepts - financial identity and financial sustainability. The range of resources can be integrated in different learning areas as well as other learning concepts.

## Kickstarter activities

Discussion starter Questions to encourage class discussion	Thinklinkers Thought-provoking activities to support deeper learning	Future Briefs Scenario-based group tasks	Starter pack An introduction to concepts, terms and vocabulary
---	---	---	---

## Student planners

Financial identity		Financial sustainability	
Advertising - how does it capture us?	(E)	Good debt and bad debt	(M)
Am I a spender or a saver?	(E) (W)	Managing your money effectively	(M)
Avoiding debt / nama	(E) (W)	Financial wellbeing in Aotearoa	(S)
Choosing a bank	(E) (W)	Finding money personality	(M) (W)
Buying the big stuff	(E) (W)	Understanding money personality	(H) (W)
Creating a money personality character	(D)	Setting financial goals	(M) (W)
Developing a money personality character	(D)	Needs and wants	(E) (W)
Coding a money personality character	(E) (W)	Spending and saving	(M)
Cost of raising a child	(E) (W)	Spending before you earn	(E)
Money decision making	(S)	Understanding financial identity	(S) (W)
Financial wellbeing of communities	(S)	Groups and organisations in communities	(S)
		An aging population	(S)  (H) (W)
		Community responses to housing issues	(S)  (S)
		Creating healthy wealth	(H)  (M)
		Designing a tiny house	(M)  (M)
		Housing options	(S)  (M)
		Financial sustainability	(H) (W)  (H) (W)
		Government assisted housing initiatives	(S)  (H)
		Healthy, wealthy and wise	(H) (W)
		Housing for the elderly	(S)
		Insurance in Aotearoa	(M)
		Investing options	(M)
		Planning for retirement	(M)
		Sharing and reciprocity	(H) (W)
		What makes a healthy community	(H)

### Key

<b>Topic</b>	<b>Subject</b>
All themes	Mathematics and Statistics
KiwiSaver	Economics
Retirement	Social Science
Debt	English
Investing	Health
Goals	Digital Technology
Managing my money	Whanau/Elective class
Saving	
Insurance	